

MINUTES OF SHAREHOLDERS' MEETING  
of  
Consumer USA

MINUTES of annual meeting of the shareholders of Consumer USA, held at 1234 Pine Avenue Dallas Texas 67654, on 14th of October 2011 at 2 PM.

The meeting was called to order by the President who stated the purpose of the annual meeting. The president of the Corporation acted as Chairman of the Meeting. The secretary of the Corporation acted as Secretary of the Meeting.

Upon noting the presence of shareholders, either in person or by valid proxy, the Secretary stated that a quorum of shareholders was present. The Secretary then read the form of Waiver of Notice of Meeting duly signed by all shareholders. Upon motion duly made, seconded and carried, the Secretary was directed to attach a copy of the Waiver of Notice of Meeting to these Minutes.

Upon request by the Chairman, the Secretary read the Minutes of the Meeting of the Shareholders held on 14th of October 2010, which were approved.

Upon request by the Chairman, the Treasurer presented his report. After discussion, the report was approved and on motion duly made and seconded, the Secretary was directed to attach a copy of the report to these Minutes.

The following were duly nominated and were, upon affirmative vote, elected as directors of the Corporation to serve the term set forth in the By-Laws of the Corporation or until their successors are elected:

Pete simms  
Charle Roy  
Henry Birks

After discussion and due deliberation by the shareholders, upon motion duly made, seconded and carried by affirmative vote it was

"RESOLVED, that all of the decisions made and acts and action taken by the Board of Directors and the officers of the Corporation since the last meeting of the shareholders are ratified and approved."

The following was discussed : amount of dividend to be paid out

There being no further business, on motion duly made, seconded and carried, the Meeting was adjourned at 3 PM.

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secretary Acting as Secretary