

REGISTRATION AS A FOREIGN CORPORATION

Date 12th of June 2011

Secretary of State

Corporations Division

543 2nd Avenue

Austin

Texas 4565 7th Avenue Dallas Texas 67654

Dear Secretary of State:

Consumer USA is a corporation registered to conduct business in the state of Delaware . The corporation wishes to conduct business in your state.

Please find included the following:

1-a notorized copy of the the CERTIFICATE OF INCORPORATION

2-a completed FOREIGN CORPORATION CERTIFICATE

3-a certified cheque for the required fees.FOUR HUNDRED FIFTY (\$\$450.00) dollars

Should there be any other requirements needed in order to conduct business in your state as a foreign corporation please advise us.

Thank you for your kind attention to this matter.

I remain,

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Peter Miller ,Director