

WAIVER OF NOTICE OF SPECIAL
SHAREHOLDERS MEETING OF
Consumer USA

A Delaware Corporation

The undersigned, being all of the shareholders of Consumer USA , a Delaware corporation, hereby waive notice and consent to the holding of a special meeting of the shareholders to be held AT 1234 Pine Avenue Dallas Texas 67654 , ON 18th of October 2011 , AT 2 PM The meeting will be held for the following purposes.

Taking a decision re: buying Miller & Strauss for the price of five hundred thousand dollars (\$500,000).

The undersigned agree that any business transacted at this meeting shall be as valid as though it had transpired at a regularly called and noticed meeting.

Dated: September 4th 2011

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Harry Miller ,Holding 600 shares out of 1000 issued

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Peter Smith,Holding 400 shares out of 1000 issued