

BILL OF SALE AGREEMENT

Charles Black (Transferor), in consideration of the issuance to him of 2000 shares of Consumer USA a Delaware Corporation, sells, assigns and transfers to the Corporation all rights, titles and interests in the following property: all tangible assets listed on the attached inventory as well as all stock in trade, goodwill, leasehold interests, trade names and other intangible assets except accounts receivable, of that business known as Texas Distributors inc (business) located at 786 4th Street Houston Texas 54654.

The Corporation agrees to issue, pay and discharge all debts, duties and obligations that appear on the date of the instrument on the books of said business to any person or persons whatsoever. The Corporation further agrees to indemnify and hold the transferor free and harmless from any liability for any such debt or obligation, and from any suits, actions or legal proceedings which are brought to enforce or collect any such debt, duty or obligation.

The Transferor appoints the Corporation as his attorney-in-fact to demand, receive, and collect for its own use and benefit all debts and obligations now owing to said business. The transferor also authorizes the corporation to perform any and all legally permissible acts which may be necessary to collect and recover such debts and obligations. However, this is to be without cost, expense, or charge to the Transferor.

Dated: 12th of August 2011

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Charles Black, Transferror

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BY Henry Green
President
Consumer USA