

AGREEMENT TO TRANSFER PARTNERSHIP

ASSETS TO CORPORATION

April 14th 2011

To Consumer USA a Delaware corporation.

The undersigned are the general partners of a partnership doing business under the name of Miller & Associates (the Partnership). The business address of the Partnership is 4565 7th Avenue Dallas Texas 67654. The most current balance sheet of the Partnership, dated April 12th 2011, is attached to this purchase offer. It fairly presents the financial position of the Partnership on that date in accordance with generally accepted accounting principles.

1. The undersigned, on the terms and condition of this contract, offer to sell and tranfer the assets to Consumer USA on April 12th 2011. This is subject to changes that may occur in the ordinary course of business between the date of this offer and the close of business on said closing date. The assets include all of the business accounts and assets of the Partnership, including the trade, business, name, goodwill and other intangible assets of the business. These assets are recognized to be subject to all liens, claims, and encumbrances and to charges occurring in the ordinary course of business between the date of the attached balance sheet and the close of business on the date of transfer.

2. As consideration of said sale and transfer, Consumer USA agrees:

(a) To assume and pay all the debts and liabilities of the Partnership referred to on said balance sheet, together with those resulting from charges occurring in the ordinary course of business between the date of said balance sheet and the close of business on the date of transfer; and

(b) To issue and deliver, on the date of transfer, fully paid and nonassessable shares of Consumer USA to the persons and in the amounts as follows:

Peter Miller SHARES: 200

Charles Miller SHARES: 400

Suzan Krebbs SHARES: 200

(c) The sale of securities which are the subject to this offer has not been qualified with the Commissioner of Corporations of this state. If such qualification is necessary, the issuance of such securities or the payment or receipt of any part of the consideration prior to such qualification is unlawful. If such qualification is necessary, the rights of all parties to the offer are expressly conditioned upon such qualifications being obtained.

3. If this offer is accepted by you, Miller & Associates shall, on delivery of a certificate(s) for the shares described above:

(a) Deliver possession of the business and assets of the Partnership at the close of business on the date of transfer and agree to execute and deliver to Consumer USA such instruments of transfer and other documents as may be reasonably required to fully perform the Partner's obligation or as may be required for the convenient operation of the business by the Corporation.

Executed this April 24th 2011

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Peter Miller, Partner

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Charles Miller, Partner

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Suzan Krebbs, Partner

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John Black
Incorporator or Director